



Current Resale & MatchMaker Opportunities

For more information, please contact mikec@alliancefranchisebrands.com

| | Location | Established | Gross Sales | Cash Flow | Sale Price Asking | Why Selling | Multiple | Center |
|--------------------------|---|-------------|-------------|-----------|---------------------------|-----------------------|----------|--|
| Image360 | Spring, TX | 2005 | \$404k | \$76k | \$160k + lease assumption | Next Venture | 2.10 | Image360 Spring |
| | Lombard IL | 1990 | \$470k | \$119k | \$350k | Retirement | 2.94 | Image360 Lombard IL |
| | Baltimore, MD | 2010 | \$1.18M | \$141k | \$400k | Retirement | 2.82 | Image360 Baltimore Downtown |
| Signs Now | Naperville IL | 1998 | \$540K | N/A | \$159K | Other Ventures | N/A | Signs Now Naperville |
| Signs By Tomorrow | Greenbrook, NJ | 2000 | \$190k | N/A | \$110k | New Opportunity | N/A | Signs By Tomorrow Greenbrook |
| Allegra | Stouffville, ON, CAN | 2010 | \$453k | \$32k CAN | \$125k CAN | Retirement | 3.9 | Allegra Stouffville |
| | Jackson, TN ** | 1998 | \$950k | \$285k | \$700k | Retirement | 2.45 | Allegra Jackson |
| | Alpena, MI | 2014 | \$1.04M | \$166k | \$465k | Retirement | 2.8 | Allegra Alpena |
| RSVP | Chicago, IL | 2000 | \$306k | \$25k | \$50k | Next Venture | 2.00 | Not Applicable |
| | Nashville, TN | 2005 | \$150K | N/A | \$50K | Next Venture | N/A | Not Applicable |
| | Ocean County, NJ | 2005 | \$285k | N/A | \$50k | Not Available to Work | 2 | Not Applicable |
| MatchMaker Opportunities | Greater Toronto, ON, CAN * | 1991 | \$720k | \$185k | Accepting Offers | Retirement | N/A | Print & Marketing Business |
| | South East, NC | 1994 | \$1.1M | \$259k | \$620k | Retirement | 2.40 | Print & Marketing Business |
| | South East, KS | 1997 | \$655k | \$144k | \$396k | Next Venture | 2.73 | Print & Marketing Business |
| | North West, IN | 1979 | \$514k | \$101k | \$278k | Other Interests | 2.75 | Print & Marketing Business |
| | Houston, TX * | 1984 | \$1.5M | \$297k | \$895k | Retirement | 3 | Print & Marketing Business |
| | South Central Illinois * | 1982 | \$985k | \$131k | \$350k | Retirement | 2.67 | Print & Marketing Business |
| | Baton Rouge, LA | 2003 | \$275k | \$97k | \$199k | Next Venture | 2.05 | Sign & Graphics Business |
| | Newton County, GA * | 2002 | \$875k | \$292k | \$900k | Retirement | 3 | Sign & Graphics Business |
| | Upstate New York * | 1973 | \$703k | \$163k | \$360k | Retirement | 2.2 | Sign & Graphics Business |
| | Spokane, WA | 2001 | \$1.75M | \$216k | \$630k | Retirement | 2.9 | Sign & Graphics Business |
| | Charlotte County, FL * | 2004 | \$652k | \$221k | \$320k | Retirement | 1.45 | Sign & Graphics Business |
| | Martin County, FL * | 1978 | \$1.5M | \$338k | \$1.3M | Retirement | 3.8 | Sign & Graphics Business |
| | Essex County SW Ontario, CAN | 1992 | \$368k | \$125.5k | \$369k | Retirement | 2.94 | Sign & Graphics Business |
| | Central Vancouver Island, British Columbia, CAN | 1991 | \$1.09M | \$189k | \$575k | Retirement | 3 | Sign & Graphics Business |